



**01 DECEMBER 2022**

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## **MARKET COMMENTARY**

### **EQUITY MARKET INDICES**

| <b>Index</b> | <b>Closing (Points)</b> | <b>Previous (Points)</b> | <b>Change (Points)</b> | <b>% Change</b> |
|--------------|-------------------------|--------------------------|------------------------|-----------------|
| All Share    | 14,810.81               | 14,577.46                | 233.35                 | 1.60%           |
| Top 10       | 8,603.82                | 8,495.75                 | 108.07                 | 1.27%           |
| Top 15       | 9,593.32                | 9,441.71                 | 151.61                 | 1.61%           |
| Small Cap    | 472,431.36              | 472,431.36               | 0.00                   | 0.00%           |
| Medium Cap   | 33,608.70               | 32,888.85                | 719.85                 | 2.19%           |
| Mining       | 25,478.67               | 25,478.67                | -                      | 0.00%           |

### **EQUITIES**

The market started the last month of the year on a high with the ZSE All Share Index moving 233.35 points (1.60%) up to close at 14,810.81 points. Trading in the positive: **BRITISH AMERICAN TOBACCO ZIMBABWE LIMITED** (BAT.zw) increased by \$50.3330 to \$3,100.0000, **AFRICAN DISTILLERS LIMITED** (AFDS.zw) added \$7.5000 to \$265.0000 and **DELTA CORPORATION LIMITED** (DLTA.zw) traded \$6.2899 higher at \$241.5500. **AFRICAN SUN LIMITED** (ASUN.zw) gained \$3.1000 to \$24.5000 whilst **CBZ HOLDINGS LIMITED** (CBZ.zw) went up by \$3.0000 to \$125.0000.

Only two counters were in the negative which are **FIRST MUTUAL PROPERTIES LIMITED** (FMP.zw) which shed \$0.0364 to \$10.0000 and **ZIMPLOW HOLDINGS LIMITED** (ZIMW.zw) which was \$0.0286 down at \$16.8000.

### **EXCHANGE TRADED FUNDS (ETF)**

**MORGAN & CO MULTI SECTOR EXCHANGE TRADED FUND** (MCMS.zw) recovered \$0.1600 to close the session at \$21.0000 and **OLD MUTUAL ZSE TOP 10** (OMTT.zw) added \$0.1548 to \$5.6000. **MORGAN & CO MADE IN ZIMBABWE EXCHANGE TRADED FUND** (MIZ.zw) and **CASS SADDLE AGRICULTURE EXCHANGE TRADED FUND** (CSAG.ZW) remained flat at \$1.3800 and \$2.0000 respectively. **DATVEST MODIFIED CONSUMER STAPLES ETF** (DCMS.zw) lost \$0.0083 to \$1.6900.

### **REAL ESTATE INVESTMENT TRUST (REIT)**

**TIGERE REAL ESTATE INVESTMENT TRUST** (TIG.zw) remained untraded at an issue price of \$28.0000.